

2014 Earned Value Promotion

February 19, 2014



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- > Promotion Dates
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- **>** Benefits
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Earned Value

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Mailers enrolled in the 2014 Earned Value promotion may earn a credit for reply mail pieces that their customers mail back to them. Credit can be applied toward future mailings of First-Class Mail presort and automation cards, letters and flats and Standard Mail letters and flats





Registration Period

February 15 - March 31, 2014

Award /Piece Tracking Period

April 1 – June 30, 2014

Mailer
Agreement
Period

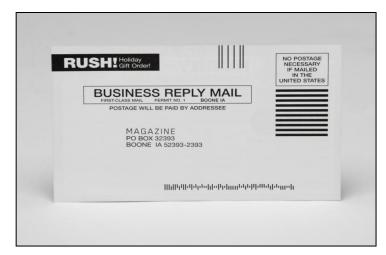
July 1 – August 4, 2014

Award Claim
Period

July 1 - December 31, 2014

Credit
Expiration
Date

December 31, 2014





Registration

CRM and BRM

Credits

Earned Value Credit

- Register via the Business Customer Gateway (BCG)
- Eligible
 Permits: Meter,
 Imprint, OMAS
 Meter, OMAS
 Imprint,
 Precancelled
- Must contain Intelligent Mail barcode with the registered MID(s) encoded
- ➤ Mailings must be submitted electronically via Mail.dat, Mail.XML, or Postal Wizard
- RR in the CCR field or use the dropdown menu in Postal Wizard



Earn Credits

- Credit amounts:
 - > \$0.02 per CRM or BRM piece counted
 - ➤ \$0.03 per CRM or BRM piece counted if total number exceeds number of reply pieces counted as part of the 2013 Earned Value promotion

Flexible

- Can be combined with other incentive promotions to further increase savings
- Mailers can apply earned credits to mailings of FCM Presort and Automation cards, letters, and flats or Standard Mail letters and flats



Navigate to the Business Customer Gateway:

https://gateway.usps.com



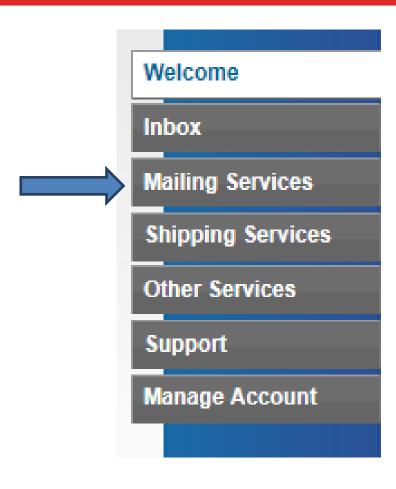


Registration Process

Sign In	
Username	
Password	
	Forgot password?

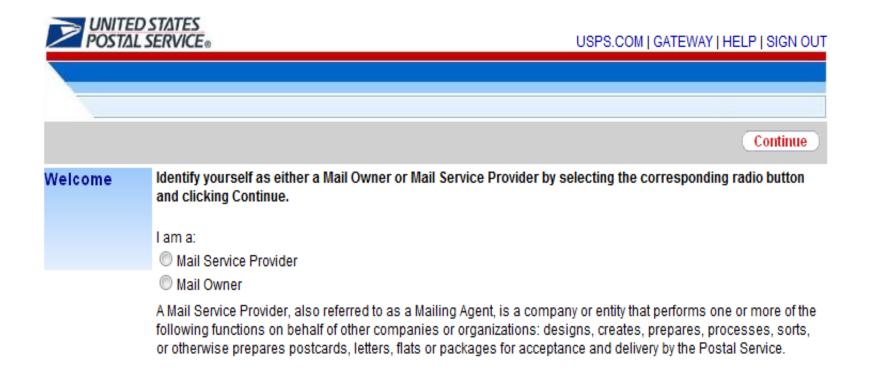


Request Incentives Programs





Mail Owner or MSP



USPS system identification number in the Mail Owner's name.

A Mail Owner is a company that has authorized a Mail Service Provider to act as its Mailing Agent with the USPS, and to perform Mailing Services on its behalf using the Mail Owner's Mailer ID/Customer Registration ID or other



Begin Enrollment



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Click the incentive name to get more information or to begin enrollment.

Earned Value

Short description for the EVI program (SIT)

Emerging Technologies

The Emerging Technologies Promotion is designed to drive online product purchases by putting direct mail and catalogs containing mobile-optimized coupons and promotional offers into consumers' hands in time for Black Friday and Cyber Monday, the busiest shopping time of year. The promotion will offer online merchants an upfront 2% postage discount on Standard Mail and First-Class Mail letters, flats and cards (presort and automation) that include a mobile barcode or print/mobile technology.

Picture Permit

Picture Permit Incentive. Please Participate



Enrollment Tasks



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>>)

Earned Value Enrollment Status: IN PROGRESS Back to Incentives Home

Incomplete

Program Summary

Earned Value

Overview

Long description for Earned Value incentive (SIT)

Additional Contact Information Incomplete Enrollment Status - In Progress - 0 out of 5 steps completed

Please complete all of the steps below to enroll.

Enrollment Steps (5)

[+] Additional Contact Information

[+] Locations - Incomplete

[+] Mailer IDs - Not Available

[+] Payment Accounts - Incomplete

[+] Certification - Not Available

Payment Accounts

Locations

Incomplete

Incomplete

Show Additional Information

Program Assistance



SERVICE ® Additional Contact Information Tab

Additional Contact Information Tab

Save Contact Information for Alternative Primary Contact

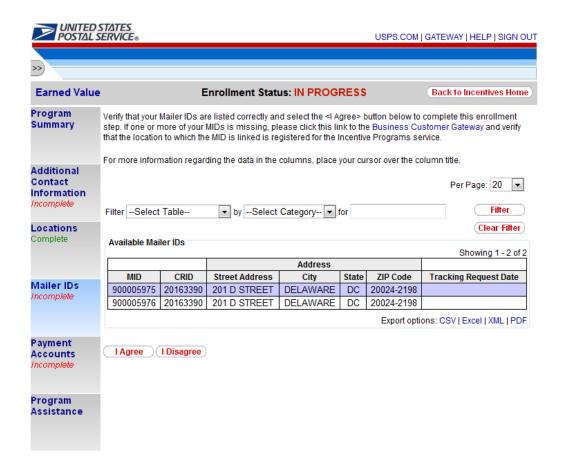


Locations Tab

- > Allows review of mailing locations
- Verify accuracy of displayed locations
- > Select the <I Agree> button

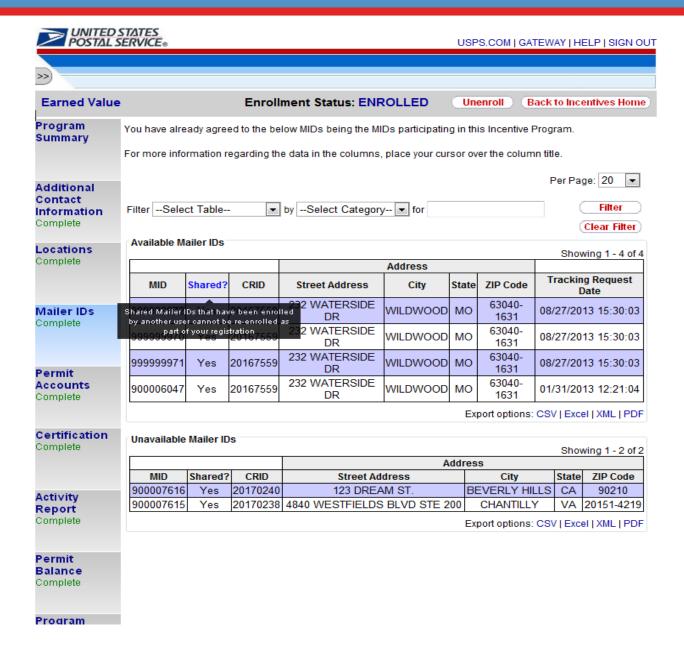








Mailer IDs Tab



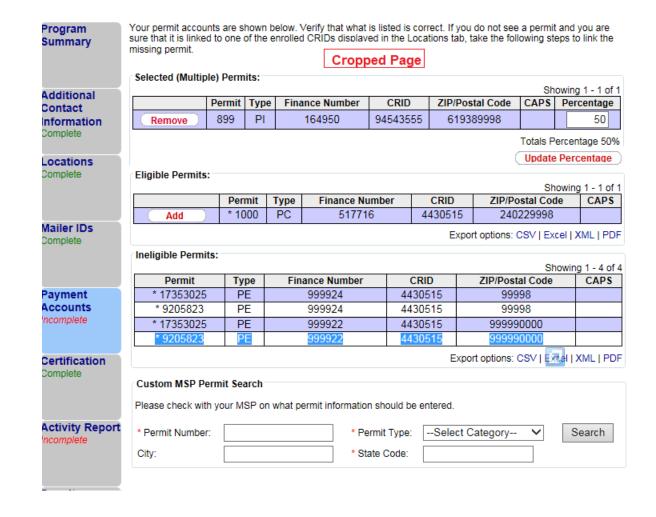


Payment Accounts Tab

Program Summary	sure that it is linked to one of the enrolled CRIDs displayed in the Locations tab, take the following steps to link the nissing permit. Cropped Page									
	Selected (Multip	le) Perm	its:						Ob-	
Additional		Permit	Type	Fina	ance Number	CRID	7ID/	Postal Code	CAPS	wing 1 - 1 of Percentage
Contact Information	Remove	899	PI		164950	51115	94543555 6193		57.11 0	50
Complete									Totals Pe	rcentage 509
ocations								(Update	Percentage
Complete	Eligible Permits								01	
		Per	mit	Type	Finance Nu	ımber	CRID	ZIP/Po	Sno Ostal Code	wing 1 - 1 of CAPS
	Add	* 10		PC	51771	6	443051	5 240	229998	
Complete	Ineligible Permi	ts:						xport options:		owing 1 - 4 of
	Permit		pe	Fin	ance Number	(CRID	ZIP/Post	al Code	CAPS
Payment	* 17353025	-	E		999924		30515		99998	
Accounts ncomplete	* 9205823		E		999924		30515	999		
ncomplete	* 17353025		E		999922		30515	99999		
	* 9205823	l l	Έ		999922	44	30515	99999		9
Certification							E	xport options:	CSV Exe	el XML PC
Complete	Custom MSP Pe	ermit Se	arch							
	Please check with	n your M	SP on	what p	ermit informatio	n should b	e entered.			
Activity Report	* Permit Number	:			* Pe	rmit Type:	Selec	ct Category	~	Search
	City:				* St	ate Code:				

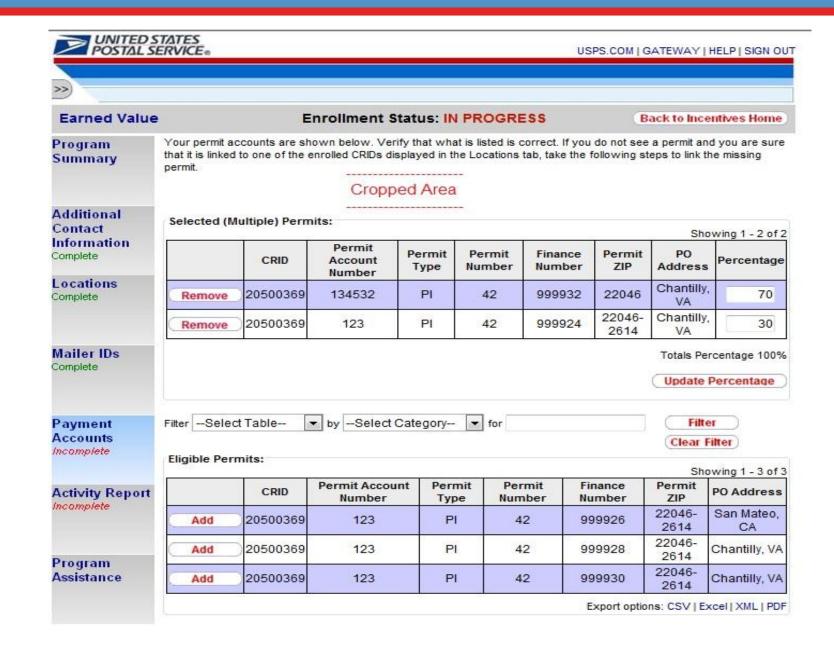


Changing my Selected Permit





Eligible and Ineligible Permits





Custom MSP Search

Program Assistance Complete

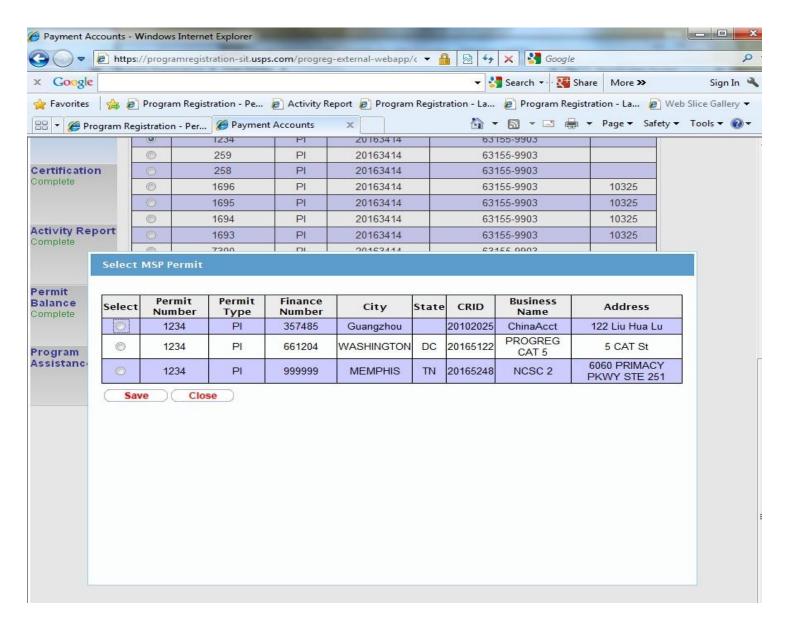
0	811	PE	20488611	20024	12000
0	1122	PE	20488611	20024	12000
0	298	PP	20488611	20024	12000
0	10083	PE	20488611	20024	12000
0	1610	PI	20488611	20024	12000
0	213	PI	20488611	20024	12000
0	33333333	PE	20488611	20024	12000
0	2222222	PE	20488611	20024	12000
0	90013	OM	20488611	20024	12000

Export options: CSV | Excel | XML | PDF

Custom MSP Permit Search				
Please check with your MSP on w	hat permit information should	be entered.		
* Permit Number:	* Permit Type:	Select Category	•	Search
City:	* State Code:			



Custom MSP Search





UNITED STATES POSTAL SERVICE ® Custom Mail Owner Permit Search

Custom Mail Owner Permit Search

Custom Mail Owner Permit Search			
Please check with your Mail Owner on what per	mit information sho	ould be entered.	
* Permit Number:	* Permit Type:	Select Category	Search
City:	* State Code:		

^{* -} Indicates a Payment/Permit Account that is linked to a CRID that you share with another user



Custom Mail Owner Permit Search

Custom Mail Owner Permit Search

Permit	Type	C.F.	ID.		7IP/Postal	Code	CAPS	7			
811	PE	204	Select	Permit							
1122	PE	204	Section 1999								
233	PE	204									
544	PE	204	Select	Permit	Permit	Finance	City	State	CRID	Business Name	Address
804	PE	204	Sciect	Number	Type	Number	city	State	CILID		And and a second
10083	PE	204	(20)	175	PI	414080	SARATOGA	NY	20165090	QUAD GRAPHICS SARATOGA	56 DUPLAINVILLE
33333333	PE	204	0	1/5	PI	414000	SPGS	14.1	20105090	SPRINGS	RD
22222222	PE	204								OI MINOO	I NO
306	PP	204	Sav	e (Cl	ose						
298	PP	204									
305	PP	204									
50	PE	204									
28003	MR	204									
173000	PE	204									
131000	PE	204									
77777	PE	204									
42	PP	204									
318	PP	204									
370	BR	204									
Custom Mail Owne	r Permit Search										
Please check with y	our Mail Owner or	what pern	nit informa	tion should t	e entered.						
* Permit Number:	175		* Permit	Type: PI	- Permit Im	print	Search				
City:			* State (Code: ny							



Certification Tab



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Holiday Mobile Shopping Promotion

Enrollment Status: ENROLLED

Unenroll

Back to Incentives Home

Program Summary

To complete enrollment into the program, you must agree to the legal statement below. If you choose to disagree, your enrollment will not be completed and you will be routed to the Program Assistance page to initiate correspondence with USPS regarding your concerns.

Additional Contact Information Complete

Certification Agreement:

I Agree

Locations Complete

By checking the "I Agree" button below, I declare that I have reviewed the Program Requirements Document and agree to follow the terms of the Holiday Mobile Shopping promotion as outlined in the Domestic Mail Manual and program requirements document available for download on the Incentive Programs description page. I further declare that the accounts (permit numbers) and locations (Customer Registration IDs) listed in this enrollment are correct and that I intend to participate in the promotion using any combination of these accounts. I understand that, though enrolled, I am not required to participate and I can obtain details online at gateway.usps.com or ask USPS® questions regarding my enrollment. If I am a Mail Service Provider (MSP), I declare as follows: (i) that I am authorized to use the Mailer IDs (MID) or Customer Registration IDs (CRID) as listed in this enrollment and in electronic files I intend to submit to the USPS, (ii) that I am authorized to represent each of the customers I enroll, (iii) that I have provided each customer (the Mail Owner) with the documents/rules, and (iv) that I have informed each of my customers of the terms of the promotion.

Payment Accounts

Complete

Certification Complete

Activity Report

Program Assistance Important that mailer selects "I Agree" to complete registration process!

I Disagree



Permit Number and Percentage Allocation

Permit Number	Permit Type	Finance Number	Percent Allocated	Amount
42	PI	517716	50%	\$1,111.11
81	PI	517716	50%	\$1,111.11
			Total Available Credit	\$2,222.22



Earned Value Summary

Earned Value Summary

Award Start Date	Award End Date	Total Volume CRM	Total Volume BRM	Award Amount
10-30-2013	11-08-2013	0	0	\$0.00
	Subtotal	0	0	\$0.00
	Adjustment	222,222	0	\$2,222.22
	Grand Total	222,222	0	\$2,222.22
			Other Credit *	\$0.00
			Total Available Credit	\$2,222.22

^{*} Credit belongs to other users

Earned Value Detail Report

Earned Value Detail Report

Earned Value Detail Report

CRID		Co	mpany				JUN 2012		JUL 2012		AUG 2012		
							CRM Piece	BRM s Pieces	CRM Pieces	BRM Pieces	CRM Pieces	BRM Pieces	P
204004	13	Co	mpany A		900	008256					148	448	
2049922	24	Co	mpany B	3	900	008303		296		1,359	9	2,371	
SEP	2012	ОСТ	2012	Total	Total	Total C		Total BRM	Net	Net	Credit	Credi	
CRM Pieces	BRM Pieces	CRM Pieces	BRM Pieces	CRM	BRM	Adjustm	nent A	Adjustment	CRM	BRM	Amount for CRM	for BR	
1,048	2,048		3,448	1,196	5,944		-20	0	1,176	5,944	\$1,176.00	\$297.2	20
	202		1,064	0	5,292		30	60	30	5,352	\$30.00	\$267.6	0



Permit Balance Report

					First Class		Standard Mail		Non-Profit			
Company Name	Permit Number	Permit Type	Finance Number	Credit Acquired	Credit Used	Number Of Postage Statements	Credit Used	Number Of Postage Statements	Credit Used	Number Of Postage Statements	Credit Balance	Date and Time Credit Released
Core Mailers	42	PI	517716	\$1,111.11	(\$50.20)	1	0	2	\$0.00	0	\$782.71	11/14/2013 13:44
Core Mailers	81	Pl	517716	\$1,111.11	(\$1,111.11)	1	\$0.00	0	\$0.00	0	\$0.00	11/19/2013 8:34

Permit Balance Detail Report

Permit Balance Detail

Mailing Date	Postage Statement Seq Number	Mail Class	Permit Number	Permit Type	Finance Number	Total Adjusted Postage	Total Pieces	Incentive Amount
02/11/2014	205685741	NSM	539	PI	164950	\$.00	9,999	-\$1,353.82

Download to Excel

	Earned Value Promotion 2013	Earned Value Promotion 2014
•	Only 1 permit can be enrolled	Multiple permits can be enrolled
•	No threshold to qualify for higher credit	Threshold is the total number of CRM and BRM pieces for which a mailer received a credit during the 2013 promotion
•	\$0.02 x number of BRM pieces counted	\$0.02 x number of BRM pieces counted or \$0.03 x number of BRM pieces counted if the combined CRM and BRM volumes exceed the threshold
•	\$0.02 x number of CRM pieces counted	\$0.02 x number of CRM pieces counted or \$0.03 x number of CRM pieces counted if the combined CRM and BRM volumes exceed the threshold
•	No expiration date on earned credits	• Credits earned in 2014 expire on December 31, 2014





For further information:

Websites:

Email: <u>earnedvalue@usps.gov</u>

Mail: US Postal Service

Attn: Promotions and Incentives

Post Office Box 23282

Washington, DC 20026-3282

https://ribbs.usps.gov/index.cfm?page=mobilebarcode

https://www.usps.com/business/promotions-and-incentives.htm



Questions

